



**Staff Liaison**  
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## AGENDA

### REGULAR MEETING OF THE FINANCIAL ADVISORY BOARD (FAB)

**Tuesday, March 26, 2024 at 6:30 p.m.**  
City hall, council Chambers  
10890 San Pablo Avenue  
El Cerrito, CA 94530

**This Meeting Place is Wheelchair Accessible**

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#### **6:30 p.m. CONVENNE REGULAR MEETING**

- 1. ROLL CALL** – Chair Farhad Farahmand, Members Kimberly White, Nate Schaffran, David Carvel, Anisha Desai.
- 2. ORAL COMMUNICATIONS FROM THE PUBLIC**  
Remarks are typically limited to three (3) minutes per person and may be on anything within the subject matter jurisdiction of the body. Remarks on non-agenda items will be heard first, as well as introduction by individuals interested in serving on the advisory body. Remarks on agenda items will be heard at the time the item is discussed.
- 3. COUNCIL/STAFF LIAISONS ANNOUNCEMENTS AND REPORTS (10 min.)**  
Staff and/or Councilmembers may report Council policies, priorities and significant actions taken by the City Council, and/or on matters of general interest to the FAB.
  - Crystal Reams, Finance Director –
    - o FYE 2023 Audit Completion
    - o Section 115 Investment Policy Update
    - o Budget Update - timeline
- 4. APPROVAL OF THE MINUTES (5 min.) (Attachment)**  
Consider a motion adopting the minutes for the FAB meeting held on January 23, 2023.
- 5. AUDIT PRESENTATION (10 min.)**
- 6. MID YEAR BUDGET UPDATE PRESENTATION (10 min.)**
- 7. WORKPLAN DISCUSSION (20 min.)**
- 8. FUTURE AGENDA ITEMS (5 min.)**
- 9. ADJOURNMENT**

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the Staff Liaison Will Provost at (510) 215-4318. Notification 48 hours prior to the meeting will enable the City to make reasonable arrangements to ensure accessibility to this meeting. (28 CFR 35.102-35.104 ADA Title I).

Any writings or documents provided to a majority of the members regarding any item on this agenda will be made available for public inspection at [www.el-cerrito.org/acc](http://www.el-cerrito.org/acc).